

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
SENTINEL MANAGEMENT GROUP, INC., ) Case No. 07 B 14987  
)  
Debtor. ) Hon. John H. Squires

**NOTICE OF EFFECTIVE DATE OF  
FOURTH AMENDED CHAPTER 11 PLAN OF LIQUIDATION**

**PLEASE TAKE NOTICE THAT** as of December 17, 2008, all conditions specified in Section 8.3 of the Fourth Amended Chapter 11 Plan of Liquidation (the "Plan")<sup>1</sup> have been satisfied or waived in accordance with the Plan., and therefore the Effective Date of the Plan is December 17, 2008.

Pursuant to Section 1.3 of the Liquidation Trust Agreement, notice is hereby given that all books, records, and files of the Debtor and its Estate will continue to be maintained by the Liquidating Trustee, care of Jenner & Block LLP.

Dated: December 17, 2008

FREDERICK J. GREDE, not individually but as Chapter 11 Trustee of Sentinel Management Group, Inc.

By:           /s/ Vincent E. Lazar            
One of his attorneys

Catherine L. Steege (ARDC # 6183529)  
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The Official Committee of Unsecured Creditors of  
Sentinel Management Group, Inc.

By:           /s/ Mark A. Berkoff            
One of its attorneys

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<sup>1</sup> Terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.