

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
SENTINEL MANAGEMENT GROUP, INC.,)
Debtor.) Case No. 07 B 14987
)
) Hon. John H. Squires

**ORDER GRANTING TRUSTEE'S MOTION TO APPROVE SETTLEMENT
OF PLAN RESERVE DISPUTES AND RELATED MATTERS
WITH BANK OF NEW YORK MELLON**

This matter coming to be heard on the Motion to Approve Settlement of Plan Reserve Disputes and Related Matters with Bank of New York Mellon (the "Motion"), filed by the Chapter 11 Trustee herein, Frederick J. Grede; due and sufficient notice of the Motion having been given under the circumstances; the relief requested in the Motion being in the best interests of the Debtor's estate, its creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED in its entirety.
2. All objections to the Motion or the relief requested therein that have not been made, withdrawn, waived, or settled, and all reservations of rights included therein, hereby are overruled on the merits.
3. The Trustee is hereby authorized to compromise the Reserve Issue and the Interest Rate Issue (each as defined in the Motion) as contemplated by the Motion and the Third Amended Plan.
4. The Trustee is authorized to file the Third Amended Plan, which shall supersede all prior versions of the Plan.

5. So long as no further modifications are made to the Third Amended Plan which materially alter the treatment proposed for the BONY Claim proposed thereby (by altering either the rates of interest accrual or the Guaranteed Collateral Amount), the BONY Plan Objection (Dkt. # 943), the Cash Collateral Motion (Dkt. # 686) and the Lift Stay Motion (Dkt. # 974) shall be deemed withdrawn with prejudice.

6. The Trustee is authorized and empowered to take such actions as may be reasonably necessary to implement and effectuate this Order.

7. The ten-day stay provided by Federal Rule of Bankruptcy Procedure 6004(h) shall not be applicable after the entry of this Order.

8. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: Chicago, Illinois
November 20, 2008



THE HONORABLE JOHN H. SQUIRES
UNITED STATES BANKRUPTCY JUDGE