

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
SENTINEL MANAGEMENT GROUP,)	Case No. 07 B 14987
INC.,)	
)	Hon. John H. Squires
Debtor.)	

ORDER AUTHORIZING TRUSTEE TO ENTER INTO CONSENT JUDGMENT

THIS MATTER coming to be heard upon the Trustee's Motion for Authority to Enter Into Consent Judgment (the "Motion"); due and proper notice of the Motion having been given; it appearing to the Court that entry into the Consent and Final Judgment is in the best interests of the Debtor's estate and its creditors; and the Court having jurisdiction over this core proceeding and being fully advised in the premises;

IT IS HEREBY ORDERED THAT:

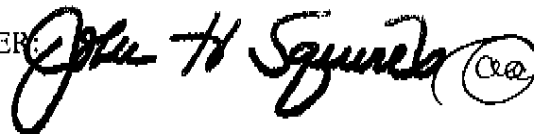
- A. The Motion is granted in its entirety.
- B. Any and all responses to the Motion, including reservations of rights, unless previously withdrawn or settled, are overruled.
- C. The proposed settlement is in the best interests of this estate and its creditors. The Consent and Final Judgment will not be given any preclusive effect or otherwise be admissible in any proceeding other than proceedings initiated by the SEC or that involve disciplinary, registration or disqualification proceedings by the SEC, a self-regulatory organization, licensing board or other regulatory organization. *E.E.O.C. v. City of Chicago*, 1994 WL 457229, at *2 (N.D. Ill. Aug. 19, 1994); Fed. R. Evid. 408; *Option Resource Group v. Chambers Dev. Co.*, 967 F. Supp. 846, 850 (W.D. Pa. 1996).

D. The Trustee's fulfillment of his responsibilities and duties as Chapter 11 Trustee and administration of Sentinel's bankruptcy estate under the laws of the United States, the Bankruptcy Code and/or the orders of the United States Bankruptcy Court, including but not limited to those duties related to the maintenance, preservation, marshalling and distribution of Sentinel assets in accordance with the above authority, including any plan of liquidation approved by the Court, will not be prohibited, restricted or restrained by the Consent and Final Judgment. Nothing in the Consent or Final Judgment is intended to limit or constrain the Trustee's fulfillment of his or to limit the protections he is afforded under those laws.

E. Based on the above, the Trustee, on behalf of Sentinel, is hereby authorized to enter into the Consent and Final Judgment in *United States Securities and Exchange Commission v. Sentinel Management Group, Inc., Eric A. Bloom, and Charles K. Mosley*, Case No. 07 C 4684.

NOV 20 2008

ENTER

A handwritten signature in black ink, appearing to read "John H. Szymura" with a circled "CS" or similar initials to the right.

UNITED STATES BANKRUPTCY JUDGE