

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: ) Chapter 11  
          ) )  
SENTINEL MANAGEMENT GROUP, INC., ) Case No. 07 B 14987  
          ) )  
Debtor. ) Hon. John H. Squires

**AGREED ORDER REGARDING THE BANK OF NEW YORK MELLON'S MOTION  
FOR AN ORDER PURSUANT TO SECTION 362 OF THE BANKRUPTCY CODE  
GRANTING RELIEF FROM THE AUTOMATIC STAY TO ALLOW THE BANK OF  
NEW YORK MELLON TO FORECLOSE UPON ITS COLLATERAL, OR IN THE  
ALTERNATIVE, TO EXERCISE ITS SETOFF RIGHTS**

Upon consideration of the motion (the "Motion") of The Bank of New York Mellon ("BONY") for an Order Pursuant to Section 362 of the Bankruptcy Code Granting Relief from the Automatic Stay to Allow the Bank of New York Mellon to Foreclose Upon its Collateral, or in the Alternative, to Exercise its Setoff Rights; Frederick J. Grodc, the chapter 11 trustee (the "Trustee") for the estate of Sentinel Management Group, Inc. (the "Debtor") having objected to the Motion; due and sufficient notice of the Motion having been given under the circumstances; it appearing that the Motion is related to the request of the Trustee and the other Plan Proponents to confirm Second Amended Chapter 11 Plan of Liquidation, dated as of August 25, 2008 (the "Plan") (Docket No. 1018)<sup>1</sup> and the Trustee's Motion, Pursuant to Section 363 of the Bankruptcy Code, for Authority to use Cash Collateral and Providing Adequate Protection Therefor (the "Cash Collateral Motion") (Docket No. 686); the confirmation of the Plan and a determination on the Cash Collateral Motion having been previously taken under advisement by Hon. John H. Squires (the "Presiding Judge"); and BONY and the Trustee having agreed to the same with respect to the Motion; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

<sup>1</sup> Terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

1. The Motion is taken under advisement for a ruling by the Presiding Judge, *John Squires*

2. The automatic stay provided by Section 362(a) of the Bankruptcy Code shall remain in effect with respect to the property at issue in the Motion pending further order of the Presiding Judge.

3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: Chicago, Illinois  
September 8, 2008

*Jacqueline P. Cox*

*J. Cox*

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THE HONORABLE JACQUELINE P. COX  
UNITED STATES BANKRUPTCY JUDGE