

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
SENTINEL MANAGEMENT GROUP, INC.,) Case No. 07 B 14987
)
Debtor.) Hon. John H. Squires

**FINDINGS OF FACT, CONCLUSIONS OF LAW AND ORDER UNDER
11 U.S.C. § 1129 AND RULE 3020 OF THE FEDERAL RULES
OF BANKRUPTCY PROCEDURE CONFIRMING THE
SECOND AMENDED CHAPTER 11 PLAN OF LIQUIDATION**

THIS MATTER COMING TO BE HEARD before this Court for entry of an order confirming the Second Amended Chapter 11 Plan of Liquidation, dated as of August 25, 2008 (Docket No. 1018) (including all amendments and modifications thereof and exhibits thereto, the “Plan”),¹ filed with this Court by Frederick J. Grede, the chapter 11 trustee (the “Trustee”) for Sentinel Management Group, Inc. (“Sentinel” or the “Debtor”), and the Official Committee of Unsecured Creditors (the “Committee” and together with the Trustee, the “Plan Proponents”); the Court having considered: (i) the Certificates of Service filed with this Court (Docket Nos. 608-614) (collectively, the “Solicitation Certificates”) evidencing that on June 20, 2008, copies of the Disclosure Statement, the Plan, the Notice of (A) Deadline for Casting Votes to Accept or Reject, and to File Objections to Liquidating Plan; (B) Hearing to Consider Confirmation Of Such Plan; and (C) Related Matters (the “Confirmation Hearing Notice”), the Order Approving (A) Disclosure Statement and (B) Solicitation and Voting Procedures and

¹ Terms not otherwise defined herein shall have the meaning ascribed to such terms in the Plan. Any term used in the Plan or this Confirmation Order that is not defined in the Plan or this Confirmation Order, but that is used in the Bankruptcy Code or the Bankruptcy Rules, shall have the meaning ascribed to that term in the Bankruptcy Code or the Bankruptcy Rules or the Disclosure Statement (as defined herein).

Setting Hearing on Confirmation of Liquidation Plan (the “Procedures Order”) and, with respect to those Holders of Claims entitled to vote under the Plan or balloting procedures, appropriate Ballots, were transmitted to the Holders of Claims against and Equity Interests in the Debtor and other parties in interest as required by the Procedures Order (the “Solicitation Mailing”), and such notice being sufficient under the circumstances and no further notice being required, and such transmissions at such time being due and adequate notice under the circumstances; (ii) the Notice of Deficiency Class 4 General Unsecured Claims on Account of Class 3 Customer Claims, filed on July 22, 2008 (Docket No. 725); (iii) the Liquidation Trust Agreement, filed on August 25, 2008 (Docket No. 1020); (iv) the Section 1126 Ballot Form, filed on August 8, 2008 (Docket No. 979) (the “Balloting Report”); (v) the Memorandum of Law in Support of Confirmation of the Amended Chapter 11 Plan of Liquidation and in Response to Objections (Docket No. 981); (vi) the objections to confirmation of the Plan (Docket Nos. 903, 940, 942, 939, 943); (vii) the full and complete record of the hearing to consider confirmation of the Plan commencing on August 12, 2008 (the “Confirmation Hearing”), including without limitation the exhibits presented and the testimony adduced and all of the arguments of counsel made at the Confirmation Hearing; (viii) the post-Confirmation Hearing briefs filed on September 5, 2008; and (ix) the entire record of this Chapter 11 Case; adequate notice of the Confirmation Hearing and all other matters relating to the Plan and the adequacy of the information in the Disclosure Statement having been given; the Court having jurisdiction over this core proceeding and being fully advised in the premises, and after due deliberation and sufficient cause appearing therefor;

FINDINGS OF FACT AND CONCLUSIONS OF LAW

IT IS HEREBY FOUND AND DETERMINED THAT:

A. The Plan complies with all applicable provisions of the Bankruptcy Code, including, without limitation, all applicable provisions of section 1129(a), except 1129(a)(8),

thereof, and 1129(b). The Plan has been accepted by one Class of Impaired Claims, Class 3, and satisfies the requirements of section 1129(b) with respect to all Impaired Classes of Claims and Equity Interests that have rejected or have been deemed to have rejected the Plan.

B. Each of the discharge, release, indemnification and exculpation provisions set forth in the Plan (1) is within the jurisdiction of the Court under 28 U.S.C. § 1334(a), (b) and (d), (2) is an essential means of implementing the Plan pursuant to section 1123(a)(5) of the Bankruptcy Code, (3) is an integral element of the Plan, (4) confers material benefit on, and is in the best interests of, the Debtor, its Estate and the Creditors, (5) is important to the overall objectives of the Plan to finally resolve all Claims among or against the parties-in-interest in the Chapter 11 Case, and (6) is consistent with sections 105, 1123, 1129 and other applicable provisions of the Bankruptcy Code.

C. The compromise and settlement contained in Section 10.10 of the Plan constitutes a good faith compromise and settlement of the matters covered thereby. Such compromise and settlement is made in exchange for valuable consideration and is in the best interests of Holders of Claims and Equity Interests, is fair, equitable and reasonable and is an integral element of resolution of the Chapter 11 Case in accordance with the Plan.

D. To the extent the Plan Proponents have modified the Plan in response to objections or the terms of this Confirmation Order may be construed to constitute modifications to the Plan (the "Plan Modifications"), such Plan Modifications do not materially or adversely affect or change the treatment of any Claim against or Equity Interest in the Debtor. Accordingly, pursuant to Bankruptcy Rule 3019, the Plan Modifications do not require additional disclosure under section 1125 of the Bankruptcy Code or the solicitation of acceptances or rejections under section 1126 of the Bankruptcy Code. Disclosure of the Plan Modifications on

the record at the Confirmation Hearing constitutes due and sufficient notice thereof under the circumstances of this Chapter 11 Case. All references to the Plan in this Confirmation Order shall be to the Plan as so modified.

DECREES

NOW THEREFORE IT IS HEREBY ORDERED, ADJUDGED, DECREED AND DETERMINED THAT:

1. Plan Confirmation. The Plan (as modified by any modifications contained in this Confirmation Order) is confirmed under section 1129 of the Bankruptcy Code. All of the provisions of the Plan, including Sections 6.20, 7.6 and 10.11 are incorporated herein by reference as if set forth herein *in extenso* and are hereby approved in their entirety.

2. Objections. To the extent that any objections have not been withdrawn or resolved by stipulation prior to the entry of this Confirmation Order or are not resolved by the relief granted herein or as stated on the record of the Confirmation Hearing, all such objections are hereby overruled.

3. BONY Reserve and Turnover. In accordance with Section 7.12 of the Plan, the BONY Reserve is hereby determined to be \$_____. BONY shall establish a reserve account, funded in that amount, from which no distributions shall be made without further order of the Court. Within one (1) Business Day of the entry of this Confirmation Order and immediately upon receipt in the future, all other cash held in accounts at BONY in which the Estate has an interest shall be transferred to the Chapter 11 Trustee or the Liquidation Trustee, as applicable, to be used in accordance with the Plan and Liquidation Trust Agreement. Further, all proceeds of any remaining securities in which the Estate has an interest shall be delivered to the Chapter 11 Trustee or the Liquidation Trustee, as applicable, upon receipt of such proceeds by BONY.

4. Plan Classification Controlling. The classification of Claims and Equity Interests for purposes of the distributions to be made under the Plan shall be governed solely by the terms of the Plan. The classifications set forth on the Ballots tendered to or returned by the Creditors in connection with voting on the Plan (a) were set forth on the Ballots solely for purposes of voting to accept or reject the Plan, (b) do not necessarily represent, and in no event shall be deemed to modify or otherwise affect, the actual classification of such Claims or Equity Interests under the Plan for distribution purposes, (c) may not be relied upon by any Creditor or interest holder as representing the actual classification of such Claims or Equity Interests under the Plan for distribution purposes, and (d) shall not be binding upon the Liquidation Trustee or the Liquidation Trust.

5. No Discharge of Claims; Injunction. In accordance with Section 4.1 of the Plan, and pursuant to Section 1141(d)(3) of the Bankruptcy Code, confirmation will not discharge Claims against the Debtor; provided, however, that no Holder of a Claim against or Equity Interest in the Debtor may, on account of such Claim or Equity Interest, seek or receive any payment or other distribution from, or seek recourse against the Estate or the Liquidation Trust, or Property, except for distributions under the Plan. **Accordingly, except as otherwise provided in the Plan or this Confirmation Order, all Persons, other than governmental entities and agencies exercising their police or regulatory powers, who have held, hold, or may hold Claims against or Equity Interests in the Debtor are permanently enjoined from taking any of the following actions against the Estate or the Liquidation Trust or any Property on account of any such Claims or Equity Interests: (A) commencing or continuing, in any matter or in any place, any action or other proceeding; (B) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order; (C) creating, perfecting, or enforcing**

any Lien or encumbrance; and (D) commencing or continuing in any manner or in any place, any action that does not comply with or is inconsistent with the provisions of the Plan or this Confirmation Order; provided, however, that (x) nothing contained in the Plan or this Confirmation Order shall preclude such Persons from exercising their rights pursuant to and consistent with the terms of the Plan or this Confirmation Order; (y) any rights of setoff or recoupment, to the extent valid, are preserved, and the injunctions referenced in Section 4.1 of the Plan or this Confirmation Order shall not enjoin the valid exercise of such right of setoff or recoupment; and (z) no Holder of any Claim or Equity Interest shall be deemed to have released the Debtor in any way for accepting the terms of the Plan, retaining Citadel Sale Distributions or SEG 1 Special Distributions, or accepting distributions pursuant to the Plan; and further provided, however, that nothing contained herein shall preclude non-Electing Holders from commencing or continuing any adversary proceeding to determine ownership of funds, or recovery of funds, held in the Property Of The Estate Reserves.

6. Automatic Stay; Injunctions. Unless otherwise provided in the Plan or this Confirmation Order, all injunctions or stays arising under or entered during the Chapter 11 Case under sections 105 or 362 of the Bankruptcy Code, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the Effective Date, and at that time shall be dissolved and of no further force or effect, subject to the injunctions and contribution bar set forth in Sections 4.1 and 10.12 of the Plan, this Confirmation Order and/or sections 525 and 1141 of the Bankruptcy Code.

7. Revesting of Assets; Vesting of Non-Estate Claims. Except as otherwise explicitly provided in the Plan or in this Confirmation Order, on the Effective Date all Property, including, but not limited to, all Causes of Action, Customer Property and Remaining Assets,

shall revert and all Non-Estate Claims shall vest in the Estate, free and clear of all Claims, Liens, contractually-imposed restrictions, charges, encumbrances and Interests on the Effective Date with all such Claims, Liens, contractually-imposed restrictions, charges, encumbrances and Interests being extinguished, except as otherwise provided in the Plan.

8. Preservation of Causes of Action. The Estate shall retain all Causes of Action and the entry of this Confirmation Order shall not preclude under theories of estoppel or res judicata the prosecution of any Cause of Action. The Chapter 11 Trustee or the Liquidation Trustee, as applicable, or any successors, may pursue such Causes of Action in accordance with the provisions of the Plan and the Liquidation Trust. The failure of the Debtor to specifically list any claim, right of action, suit or proceeding in the Debtor's Schedules or Statements of Financial Affairs or otherwise or the failure of the Plan Proponents to list any claim, right of action, suit or proceeding in the Disclosure Statement or otherwise does not, and will not be deemed to, constitute a waiver or release by the Estate or the Chapter 11 Trustee of such claim, right of action, suit or proceeding, and the Estate, the Chapter 11 Trustee, the Liquidation Trust and the Liquidation Trustee, as applicable, retain the right to pursue all such claims, rights of action, suits or proceedings in accordance with the Plan and the Liquidation Trust Agreement and, therefore, no preclusion doctrine, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable or otherwise) or laches will apply to such claim, right of action, suit or proceeding upon or after the confirmation or consummation of the Plan.

9. Settlements. All settlements in this case, including the settlement contained in Section 10.10 of the Plan, are hereby approved as good faith compromises and settlements pursuant to 11 U.S.C. § 363 and Bankruptcy Rule 9019 that are in the best interests of the Estate and its Creditors.

10. Allowance of Class 3 Customer Claims for Distributions. All Class 3 Customer Claims, other than those Class 3 Customer Claims that are Disputed, shall be deemed Allowed in accordance with Section 4.4 for purposes of making the Initial Distribution.

11. Conversion of Foreign Currency to Dollars for Determining Amount of Claim and for Distributions on Account of Claim. For purposes of determining the amount of Claims in any foreign currency, such Claims will be converted as of the Petition Date to US Dollars, at the rate of conversion published in the US Edition of the Wall Street Journal on the first Business Day following the Petition Date.

12. Distributions on Account of Allowed Claims. The Liquidation Trustee is authorized to make distributions on account of any Allowed Claim.

13. Appointment of Liquidation Trustee. Frederick J. Grede is hereby appointed as the Liquidation Trustee in accordance with Section 6.3 of the Plan. The Liquidation Trustee is bound to perform his duties in accordance with the terms of the Plan and the Liquidation Trust Agreement and shall have all powers afforded a trustee under the Bankruptcy Code and Rules. The form of Liquidation Trust Agreement, filed on August 25, 2008 (Docket No. 1020), is approved in all respects and the Chapter 11 Trustee is hereby permitted to enter into and perform the transactions contemplated in the Liquidation Trust Agreement.

14. Binding Effect. Except as otherwise provided in section 1141(d)(3) of the Bankruptcy Code, on and after the Confirmation Date, and subject to the Effective Date, the provisions of the Plan shall bind all present and former Holders of a Claim against, or Equity Interest in, the Debtor and its respective successors, affiliates and assigns, whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan and whether or not such Holder has filed a Proof of Claim or Equity Interest or accepted the Plan. The Holders of Liens

satisfied, discharged and released under the Plan shall execute any and all documentation reasonably requested by the Chapter 11 Trustee or the Liquidation Trustee evidencing the satisfaction, discharge and release of such Liens and such Liens shall be deemed satisfied, discharged and released by operation of this Confirmation Order.

15. Reservation of Rights. Nothing contained herein, the Plan or in any documents or testimony related to the confirmation or implementation of the Plan shall affect, impair or waive any claims, rights, remedies, causes of action and/or defenses of any Person or Entity relating or referring to any alleged claim, cause of action or remedy the Debtor, its Estate, the Liquidation Trust or third parties may make or assert in connection with: (1) the SEG 1 Special Distributions and the Citadel Sale Distributions, (2) a determination of whether the securities or proceeds thereof held in accounts denominated as SEG 1 or SEG 2 accounts are property of the Estate, and (3) a determination of whether the orders with respect to the Citadel Sale Distributions and the SEG 1 Special Distributions can be vacated under Rule 60(b) or otherwise modified or overturned.

16. References to Plan Provisions. The failure specifically to include or reference any particular provision of the Plan in this Confirmation Order shall not diminish or impair the effectiveness of such provision, it being the intent of the Court that the Plan be confirmed in its entirety.

17. Reversal. If any or all of the provisions of this Confirmation Order are hereafter reversed, modified or vacated by subsequent order of this Court or any other court, such reversal, modification or vacatur shall not affect the validity or enforceability of the acts or obligations incurred or undertaken under or in connection with the Plan prior to the receipt of written notice of such order by the Chapter 11 Trustee or the Liquidation Trustee. Notwithstanding any such

reversal, modification or vacatur of this Confirmation Order, any such act or obligation incurred or undertaken pursuant to, and in reliance on, this Confirmation Order prior to the effective date of such reversal, modification or vacatur shall be governed in all respects by the provisions of this Confirmation Order and the Plan and all related documents or any amendments or modifications thereto.

18. No Stay of Confirmation Order. Pursuant to Bankruptcy Rule 3020(e), this Confirmation Order shall not be stayed and shall be effective upon entry on the docket of this Court. Subject to the provisions of Sections 8.2, 8.3 and 8.4 of the Plan, and notwithstanding any otherwise applicable law, immediately upon the entry of this Confirmation Order, the terms of the Plan (including the exhibits and all documents and agreements executed pursuant to the Plan) and this Confirmation Order are deemed binding upon (a) the Debtor, (b) the Estate, (c) the Chapter 11 Trustee, (d) all Holders of Claims against and Equity Interests in the Debtor, whether or not Impaired under the Plan and whether or not, if Impaired, such Holders accepted the Plan, (e) any other party in interest, (f) any other Person or Entity making an appearance in the Chapter 11 Case, and (g) each of the foregoing's respective heirs, successors, assigns, trustees, executors, administrators, affiliates, officers, directors, agents, representatives, attorneys, beneficiaries, or guardians.

19. Applicable Non-Bankruptcy Law. To the extent provided in sections 1123(a) and 1142(a) of the Bankruptcy Code, the provisions of this Confirmation Order, the Plan or any amendments or modifications thereto shall apply and be enforceable notwithstanding any otherwise applicable nonbankruptcy law.

20. Post-Confirmation Notices. The Plan Proponents shall serve notice of entry of this Confirmation Order pursuant to Bankruptcy Rules 2002(f)(7), 2002(k) and 3020(c) to all

creditors, indenture trustees and equity security holders of the Debtor as of the Record Date (as defined in the Disclosure Statement) no later than ten (10) Business Days after the Confirmation Date. The form of notice attached hereto as Exhibit A is hereby approved as to form.

Dated: Chicago, Illinois
_____, 2008

THE HONORABLE JOHN H. SQUIRES
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

FORM OF NOTICE OF ENTRY OF CONFIRMATION ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
SENTINEL MANAGEMENT GROUP, INC.,) Case No. 07 B 14987
)
Debtor.) Hon. John H. Squires

NOTICE OF ENTRY OF CONFIRMATION ORDER

PLEASE TAKE NOTICE THAT on _____, 2008, the United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”), pursuant to section 1129 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, entered an order (the “Confirmation Order”), confirming the Second Amended Chapter 11 Plan of Liquidation (the “Plan”),¹ dated August 25, 2008, filed by Frederick J. Grede, the chapter 11 trustee (the “Trustee”) for Sentinel Management Group, Inc. (“Sentinel” or the “Debtor”), and the Official Committee of Unsecured Creditors (the “Committee” and together with the Trustee, the “Plan Proponents”). A copy of the Plan and the Confirmation Order can be obtained by written request to the Trustee’s counsel at: Jenner & Block LLP, Attn: Christine L. Childers, 330 North Wabash Avenue, Chicago, Illinois, 60611, or the Committee’s counsel at: Quinn Emanuel Urquhart Oliver & Hedges, LLP, Attn: Benjamin I. Finestone, 51 Madison Avenue, 22nd Floor, New York, New York 10010. The Plan and Confirmation Order may also be viewed online through the Bankruptcy Court’s Case Management/Electronic Case Filing website, <https://ecf.ilnb.uscourts.gov/>. [The Effective Date of the Plan is _____, 2008.]

PLEASE TAKE FURTHER NOTICE THAT requests for payment of Administrative Claims (other than Professional Fee Claims) must be Filed and served on the Chapter 11 Trustee or the Liquidation Trustee, as applicable, and its counsel, the Creditors Committee or the Liquidation Trust Committee, as applicable, and its counsel, and the other notice parties set forth in the Administrative Compensation Order, no later than thirty (30) days after the Effective Date (the “Administrative Claims Bar Date”). Any such Administrative Claims filed after the Administrative Claims Bar Date automatically shall be deemed Disallowed in full. Any Person that is required to File and serve a request for payment of an Administrative Claim and fails to timely File and serve such request, shall be forever barred, estopped, and enjoined from asserting such Claim or participating in distributions under the Plan on account thereof. Objections to requests for payment of Administrative Claims (except for Professional Fee Claims) must be Filed and served on the Chapter 11 Trustee or the Liquidation Trustee, as applicable, and its counsel, the Creditors Committee or the Liquidation Trust Committee, as applicable, and its counsel, and the other notice parties set forth in the Administrative Compensation Order and the requesting party within thirty (30) days after the Administrative Claims Bar Date.

¹ Terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE THAT any Entity who has or asserts a Claim against the Estate by virtue of the rejection of an executory contract or unexpired lease pursuant to Article V of the Plan shall, unless another order of the Court provides for an earlier date, File a Claim with the Clerk of the Court within thirty (30) days of [INSERT DATE THIS NOTICE FILED] (the “Rejection Damages Bar Date”). If such Claim is not Filed by such Rejection Damages Bar Date, it shall be forever barred from assertion against the Estate, the Liquidation Trust or the Property.

PLEASE TAKE FURTHER NOTICE THAT the Distribution Record Date is thirty (30) days prior to the applicable Distribution Date and, for distributions made after the Transfer Date, the Transfer Date. With respect to all Claims, the Chapter 11 Trustee or the Liquidation Trustee, as applicable, shall have no obligation to recognize the transfer of, or the sale of any participation in, any Claim that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute only to those Holders of Claims who are Holders of such Claims, or participants therein, as of the close of business on the Distribution Record Date. The Liquidation Trustee shall instead be entitled to recognize and deal for all purposes under the Plan with only those record Holders stated on the official claims register as of the close of business on the Distribution Record Date.

PLEASE TAKE FURTHER NOTICE THAT, in accordance with Section 4.1 of the Plan, and pursuant to Section 1141(d)(3) of the Bankruptcy Code, confirmation will not discharge Claims against the Debtor; provided, however, that no Holder of a Claim against or Equity Interest in the Debtor may, on account of such Claim or Equity Interest, seek or receive any payment or other distribution from, or seek recourse against the Estate or the Liquidation Trust, or Property, except for distributions under the Plan. Accordingly, except as otherwise provided in the Plan or the Confirmation Order, all Persons, other than governmental entities and agencies exercising their police or regulatory powers, who have held, hold, or may hold Claims against or Equity Interests in the Debtor are permanently enjoined from taking any of the following actions against the Estate or the Liquidation Trust or any Property on account of any such Claims or Equity Interests: (A) commencing or continuing, in any matter or in any place, any action or other proceeding; (B) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order; (C) creating, perfecting, or enforcing any Lien or encumbrance; and (D) commencing or continuing in any manner or in any place, any action that does not comply with or is inconsistent with the provisions of the Plan or the Confirmation Order; provided, however, that (x) nothing contained in the Plan or the Confirmation Order shall preclude such Persons from exercising their rights pursuant to and consistent with the terms of the Plan or the Confirmation Order; (y) any rights of setoff or recoupment, to the extent valid, are preserved, and the injunctions referenced in Section 4.1 of the Plan or the Confirmation Order shall not enjoin the valid exercise of such right of setoff or recoupment; and (z) no Holder of any Claim or Equity Interest shall be deemed to have released the Debtor in any way for accepting the terms of the Plan, retaining Citadel Sale Distributions or SEG 1 Special Distributions, or accepting distributions pursuant to the Plan; and further provided, however, that nothing contained herein shall preclude non-Electing Holders from commencing or continuing any adversary proceeding to determine ownership of funds, or recovery of funds, held in the Property Of The Estate Reserves.

PLEASE TAKE FURTHER NOTICE THAT, unless otherwise provided in the Plan or the Confirmation Order, all injunctions or stays arising under or entered during the Chapter 11 Case under sections 105 or 362 of the Bankruptcy Code, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the Effective Date, and at that time shall be dissolved and of no further force or effect, subject to the injunctions and contribution bar set forth in Sections 4.1 and 10.12 of the Plan, the Confirmation Order and/or sections 525 and 1141 of the Bankruptcy Code.

Dated: _____, 2008

FREDERICK J. GREDE, not individually
but as Chapter 11 Trustee of Sentinel
Management Group, Inc.

The Official Committee of Unsecured
Creditors of Sentinel Management Group,
Inc.

By: _____
One of his attorneys

By: _____
One of its Attorneys

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