

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
SENTINEL MANAGEMENT GROUP, INC., ) Case No. 07-14987  
)  
Debtor. ) Hon. John H. Squires

**NOTICE OF FILING**

**PLEASE TAKE NOTICE** that on Friday, September 5, 2008, The Bank of New York, by and through its undersigned attorneys, filed **THE BANK OF NEW YORK MELLON'S PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW** with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Chicago, Illinois 60604, a copy of which is hereby served on you.

Dated: September 5, 2008  
Chicago, Illinois

Respectfully submitted,

**THE BANK OF NEW YORK MELLON**

By:  /s/ Sean T. Scott  
One of Its Attorneys

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-and-

*Attorneys for The Bank of New York Mellon*