

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
SENTINEL MANAGEMENT GROUP, INC., ) Case No. 07-14987  
)  
Debtor. ) Hon. John H. Squires

**NOTICE OF FILING**

**PLEASE TAKE NOTICE** that on Friday, September 5, 2008, The Bank of New York, by and through its undersigned attorneys, filed **THE BANK OF NEW YORK MELLON'S SUPPLEMENTAL BRIEF IN SUPPORT OF (I) BNY'S OBJECTION TO CONFIRMATION OF THE PROPOSED SECOND AMENDED CHAPTER 11 PLAN OF LIQUIDATION AND (II) BNY'S OBJECTION TO THE TRUSTEE'S MOTION FOR AUTHORITY TO USE CASH COLLATERAL** with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Chicago, Illinois 60604, a copy of which is hereby served on you.

Dated: September 5, 2008  
Chicago, Illinois

Respectfully submitted,

**THE BANK OF NEW YORK MELLON**

By: /s/ Sean T. Scott

One of Its Attorneys

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-and-

*Attorneys for The Bank of New York Mellon*