

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
) Case No. 07-14987  
SENTINEL MANAGEMENT GROUP, INC., ) Hon. John H. Squires  
) **Hearing Date: September 8, 2008**  
Debtor. ) **Hearing Time: 10:00 a.m.**

**NOTICE OF FILING**

**PLEASE TAKE NOTICE** that on Tuesday, September 2, 2008, The Bank of New York, by and through its undersigned attorneys, filed **THE BANK OF NEW YORK MELLON'S REPLY IN SUPPORT OF ITS MOTION FOR AN ORDER PURSUANT TO §362 OF THE BANKRUPTCY CODE GRANTING RELIEF FROM THE AUTOMATIC STAY TO FORECLOSE UPON ITS COLLATERAL, OR IN THE ALTERNATIVE, TO EXERCISE ITS SETOFF RIGHTS** with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Chicago, Illinois 60604, a copy of which is hereby served on you.

Dated: September 2, 2008  
Chicago, Illinois

Respectfully submitted,

**THE BANK OF NEW YORK MELLON**

By:  /s/ Sean T. Scott

One of Its Attorneys

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-and-

*Attorneys for The Bank of New York Mellon*